**Use Case Requirements – Template Management – Search by Clinic**

**Preconditions**

1. User must be logged in.
2. User must have ‘Admin’ role.

**Basic Flow**

1. The system loads a grid of all available clinics that have been downloaded to the VANS system.
2. The user clicks on a clinic in the grid.
3. The system loads a grid of ‘Assigned Templates’ for that clinic. The columns are:
   1. Remove
   2. Template ID
   3. Message
   4. Enabled by default?
4. The user can remove ‘Assigned Templates’ from the selected clinic using the ‘Remove’ link button.
5. The system loads a grid of ‘Available Templates’ for that clinic. The columns are:
   1. Add
   2. Template ID
   3. Message
6. The user can add ‘Available Templates’ to the selected clinic by clicking the ‘Add’ link button.

**Alternate Flow(s)**

*Add Template*

1. The user wishes to add a new template.
2. The user clicks the ‘Add Template’ button.
3. The user is redirected to ‘TemplateAddEdit.aspx’.

*Search by Template*

1. The user wishes to search by template instead of by clinics.
2. The user clicks the ‘Search by Template’ button.
3. The system redirects the user to the ‘Template List’ page.

*Preview Template*

1. The user wishes to view an appointment example using the ‘Assigned Templates’ for the selected clinic.
2. The user clicks a clinic from the grid.
3. The user clicks the ‘Preview Template’ button.
4. The system redirects the user to the ‘Template by Clinic Print Preview’ page.

*Download Latest Clinic Information*

1. The user wishes to download the latest clinic information from the Vista system.
2. The user clicks the ‘Download Latest Clinic Information’ button.
3. The system connects to Vista and retrieves all clinic data.
4. The clinic data is added/updated on the VANS database.

*Enabled by Default*

1. The user wishes to set an ‘Assigned Template’ to be enabled by default for the selected clinic.
2. The user clicks the ‘Enabled by default?’ checkbox in the ‘Assigned Templates’ grid.
3. The system will save the changes immediately after click.

*Edit Template*

1. The user wishes to edit an existing template.
2. The user clicks the ‘Template ID’ link button in either the ‘Assigned Templates’ or ‘Available Templates’ grids.
3. The system redirects the user to the ‘Add/Edit Template’ page.

*Filtering*

1. The user can filter the record list either by entering text in the top of the column.
2. The system filters the records and reloads the list.

*Sorting*

1. The user can click the column title to sort by any column listed.
2. The system resorts the records and reloads the list.

**Post Conditions**

1. The ‘TemplateClinic’ table may be inserted/updated/deleted.